



بنك الإمارات دبي الوطني
Emirates NBD

Weekly
Calendar
3 March 2019

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Economic Calendar

Monday 4th March– Friday 8th March

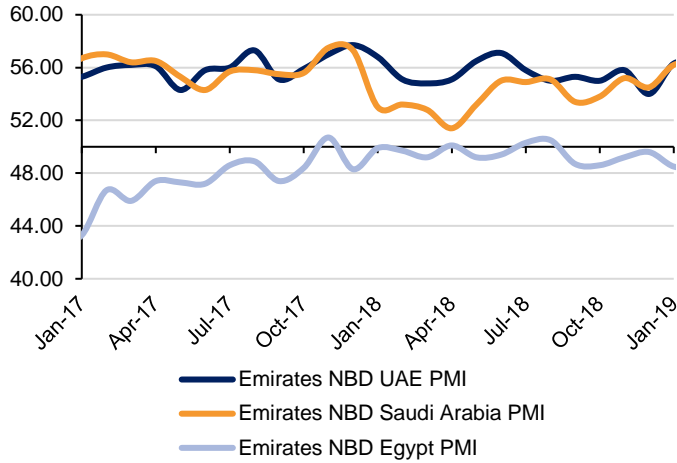
Monday 4 th	Country	Data	Survey	Previous
11:00	TU	CPI (MoM)	0.40%	1.06%
11:00	TU	CPI (YoY)	19.90%	20.35%
19:00	US	Construction Spending (MoM)	0.2%	0.8%
Tuesday 5 th				
07:30	AU	RBA Cash Rate Target *	1.50%	1.50%
08:15	UAE	Emirates NBD UAE PMI*	N/A	56.3
08:15	SR	Emirates NBD Saudi Arabia PMI*	N/A	56.2
08:15	EG	Emirates NBD Egypt PMI*	N/A	48.5
12:50	FR	Markit France Services PMI (F)	49.8	49.8
12:50	FR	Markit France Composite PMI (F)	49.9	49.9
12:55	GE	Markit Germany Services PMI (F)	55.1	55.1
13:00	EC	Markit Eurozone Services PMI (F)	52.3	52.3
13:00	EC	Markit Eurozone Composite PMI (F)	51.4	51.4
13:30	UK	Markit/CIPS UK Services PMI	50.0	50.1
13:30	UK	Markit/CIPS UK Composite PMI	50.1	50.3
18:45	US	Markit US Services PMI (F)*	56.2	56.2
18:45	US	Markit US Composite PMI *	N/A	55.8
19:00	US	New Home Sales	590k	657k
Wednesday 6 th				
04:30	AU	GDP SA (QoQ)	0.5%	0.3%
04:30	AU	GDP (YoY)	2.7%	2.8%
15:00	TU	One-Week Repo Rate	24.00%	24.00%
16:00	US	MBA Mortgage Applications	N/A	5.3%
17:15	US	ADP Employment Change	190k	213k
17:30	US	Trade Balance	-\$57.8b	-\$49.3b
19:00	CA	Bank of Canada Rate Decision*	1.75%	1.75%

Thursday 7 th	Country	Data	Survey	Previous
14:00	EC	GDP SA (QoQ)	0.2%	0.2%
14:00	EC	GDP SA (YoY)	1.2%	1.2%
16:45	EC	ECB Main Refinancing Rate	0.000%	0.000%
16:45	EC	ECB Marginal Lending Facility	0.250%	0.250%
16:45	EC	ECB Deposit Facility Rate *	-0.400%	-0.400%
17:30	US	Initial Jobless Claims	225k	225k
Friday 8th				
03:50	JN	GDP SA (QoQ)	0.4%	0.3%
03:50	JN	GDP Annualized SA (QoQ)	1.7%	1.4%
03:50	JN	GDP Deflator (YoY)	-0.3%	-0.3%
03:50	JN	BoP Current Account Balance	¥161.0b	¥452.8b
11:00	GE	Factory Orders (MoM)	0.5%	-1.6%
11:45	FR	Industrial Production (MoM)	0.1%	0.8%
11:45	FR	Industrial Production (YoY)	0.5%	-1.4%
17:15	CA	Housing Starts	203.5k	208.0k
17:30	US	Housing Starts	1184k	1078k
17:30	CA	Net Change in Employment	-2.5k	66.8k
17:30	US	Change in Nonfarm Payrolls*	185k	304k
17:30	CA	Unemployment Rate	5.8%	5.8%
17:30	US	Unemployment Rate	3.9%	4.0%

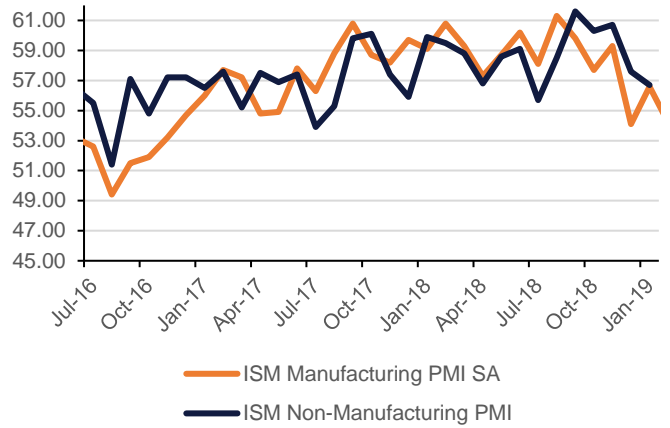
Source: Bloomberg, Emirates NBD Research (* denotes a graph is available)
(F is Final, P is Preliminary)

Highlights of the week.

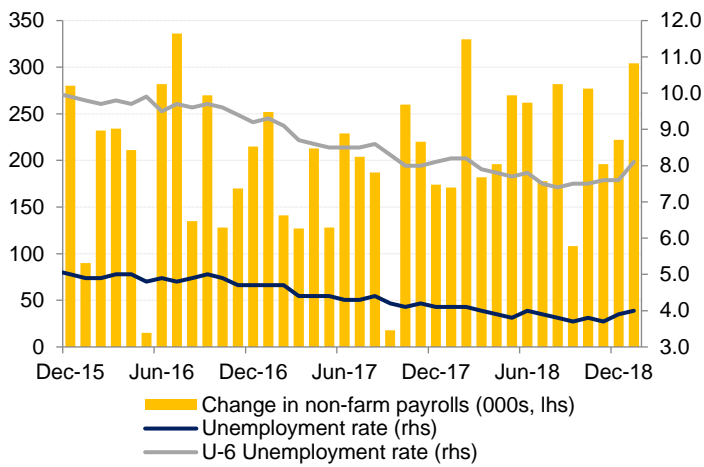
Emirates NBD PMIs



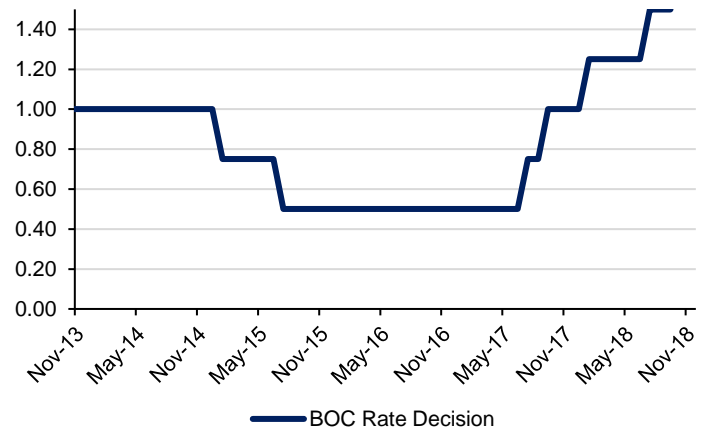
US ISM PMI



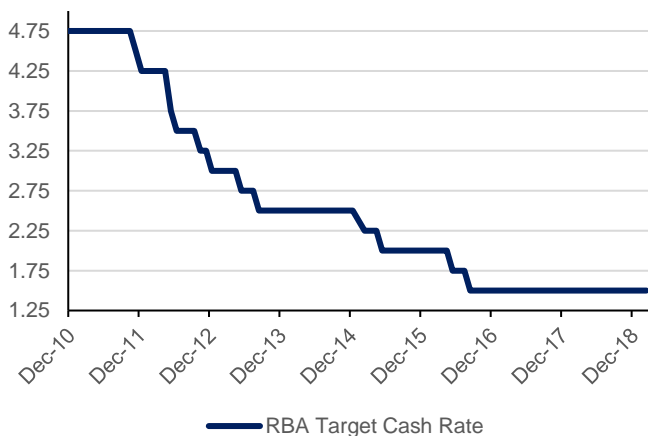
US Nonfarm Payrolls



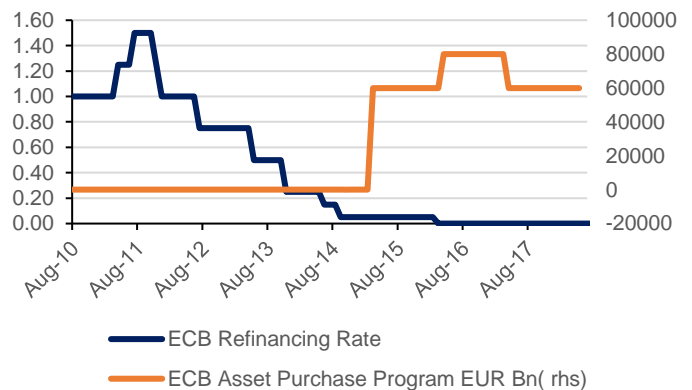
Bank of Canada Rate Decision



Australia RBA Cash Rate Target



Eurozone ECB Rate



Source: Bloomberg, Emirates NBD Research

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