



بنك الإمارات دبي الوطني
Emirates NBD

Weekly
Calendar
14 April 2019

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Economic Calendar

Monday 15th April– Friday 19th April

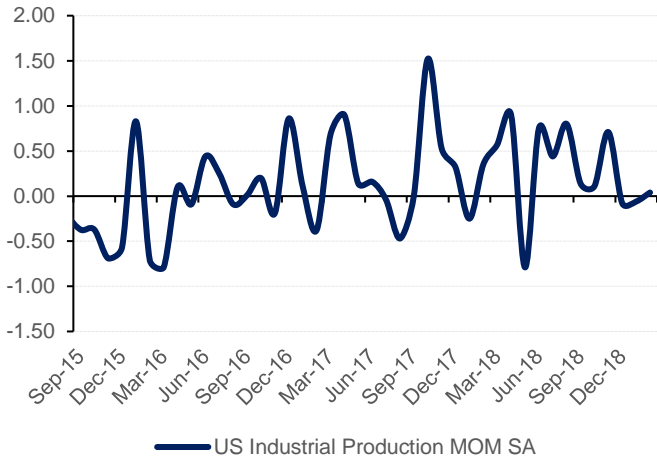
| Monday 15 th | Country | Data | Survey | Previous |
|----------------------------|---------|-------------------------------------|----------|----------|
| 07:30 | IN | Exports (YoY) | N/A | 2.4% |
| 16:30 | US | Empire Manufacturing | 8.0 | 3.7 |
| Tuesday 16 th | | | | |
| 05:30 | AU | RBA Minutes of April Policy Meeting | | |
| 08:30 | JN | Tertiary Industry Index (MoM) | -0.2% | 0.4% |
| 12:30 | UK | Claimant Count Rate | N/A | 2.9% |
| 12:30 | UK | Jobless Claims Change | N/A | 27.0k |
| 12:30 | UK | ILO Unemployment Rate 3Mths | 3.9% | 3.9% |
| 13:00 | GE | ZEW Survey Current Situation * | 8.5 | 11.1 |
| 13:00 | GE | ZEW Survey Expectations * | 0.5 | -3.6 |
| 13:00 | EC | ZEW Survey Expectations | N/A | -2.5 |
| 17:15 | US | Industrial Production (MoM)* | 0.2% | 0.1% |
| Wednesday 17 th | | | | |
| 02:45 | NZ | CPI (QoQ) | 0.3% | 0.1% |
| 06:00 | CH | Industrial Production (YoY) | 6.0% | N/A |
| 06:00 | CH | GDP (YoY) | 6.3% | 6.4% |
| 08:30 | JN | Industrial Production (MoM) Feb (F) | N/A | 1.4% |
| 12:30 | UK | CPI (MoM) | 0.2% | 0.5% |
| 12:30 | UK | CPI (YoY)* | 2.0% | 1.9% |
| 12:30 | UK | CPI Core (YoY)* | 1.9% | 1.8% |
| 12:30 | UK | PPI Output NSA (MoM) | 0.2% | 0.1% |
| 12:30 | UK | PPI Output NSA (YoY) | 2.1% | 2.2% |
| 13:00 | EC | CPI (MoM) | 1.0% | 0.3% |
| 13:00 | EC | CPI (YoY) March (F) | 1.4% | 1.4% |
| 15:00 | US | MBA Mortgage Applications | N/A | -5.6% |
| 16:30 | CA | CPI NSA (MoM) | 0.7% | 0.7% |
| 16:30 | CA | CPI (YoY) | 1.9% | 1.5% |
| 16:30 | US | Trade Balance * | -\$53.5b | -\$51.1b |
| 18:00 | US | Wholesale Inventories (MoM) | 0.3% | 1.2% |

| Thursday 18 th | Country | Data | Survey | Previous |
|-------------------------------|---------|--|--------|----------|
| 05:30 | AU | Employment Change | 15.0k | 4.6k |
| 05:30 | AU | Unemployment Rate | 5.0% | 4.9% |
| 11:15 | FR | Markit France Services PMI April (P) | 50.0 | 49.7 |
| 11:15 | FR | Markit France Services PMI April (P) | 49.8 | 49.1 |
| 11:15 | FR | Markit France Composite PMI April (P) | 49.7 | 48.9 |
| 11:30 | GE | Markit/BME Germany Manufacturing PMI April (P) | 45.0 | 44.1 |
| 11:30 | GE | Markit Germany Services PMI April (P) | 55.0 | 55.4 |
| 11:30 | GE | Markit/BME Germany Composite PMI April (P) | 51.7 | 51.4 |
| 12:00 | EC | Markit Eurozone Manufacturing PMI April (P) | 48.0 | 47.5 |
| 12:00 | EC | Markit Eurozone Services PMI April (P) | 53.2 | 53.3 |
| 12:00 | EC | Markit Eurozone Composite PMI April (P) | 51.8 | 51.6 |
| 12:30 | UK | Retail Sales Inc Auto Fuel (MoM) | -0.3% | 0.4% |
| 12:30 | UK | Retail Sales Inc Auto Fuel (YoY) | 4.5% | 4.0% |
| 16:30 | US | Retail Sales Advance (MoM) | 1.0% | -0.2% |
| 17:45 | US | Markit US Manufacturing PMI April (P)* | 52.8 | 52.4 |
| 17:45 | US | Markit US Services PMI April (P)* | 55.0 | 55.3 |
| 17:45 | US | Markit US Composite PMI April (P)* | N/A | 54.6 |
| 18:00 | US | Leading Index | 0.4% | 0.2% |
| Friday 19th | | | | |
| 03:30 | JN | Natl CPI (YoY) | 0.5% | 0.2% |
| 16:30 | US | Housing Starts | 1230k | 1162k |

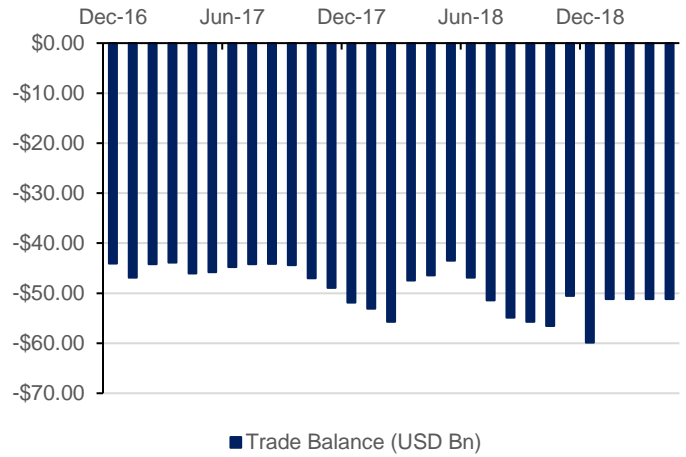
Source: Bloomberg, Emirates NBD Research (* denotes a graph is available)
(F is Final, P is Preliminary)

Highlights of the week.

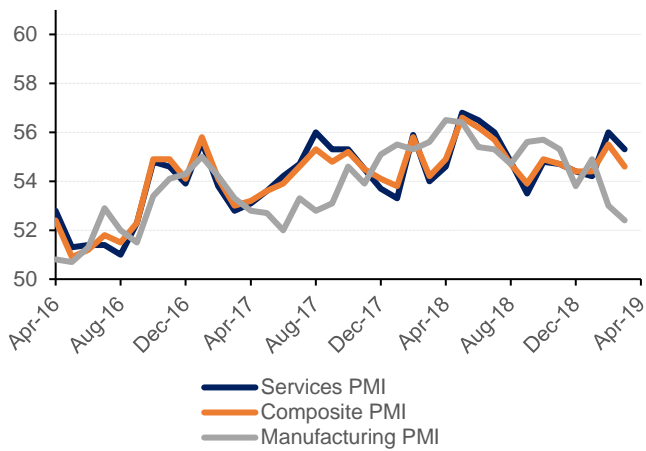
US Industrial Production (MoM)



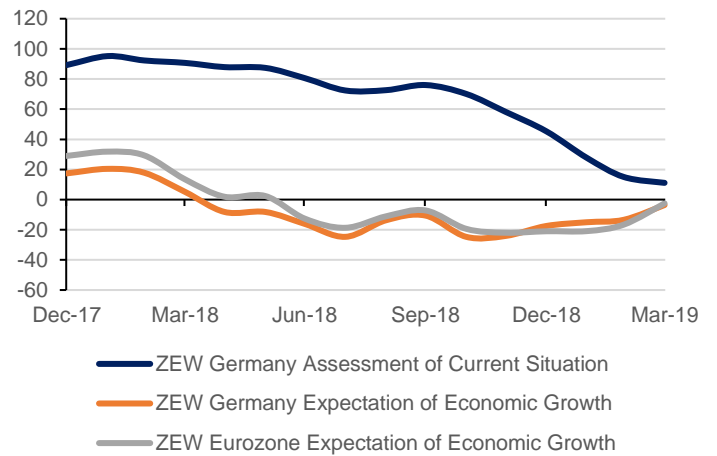
US Trade Balance



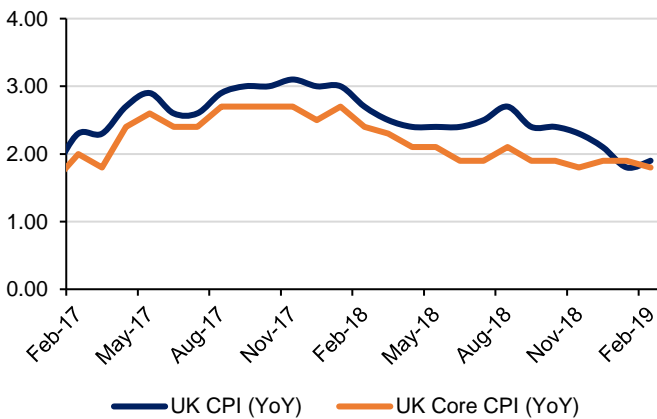
US Market PMIs



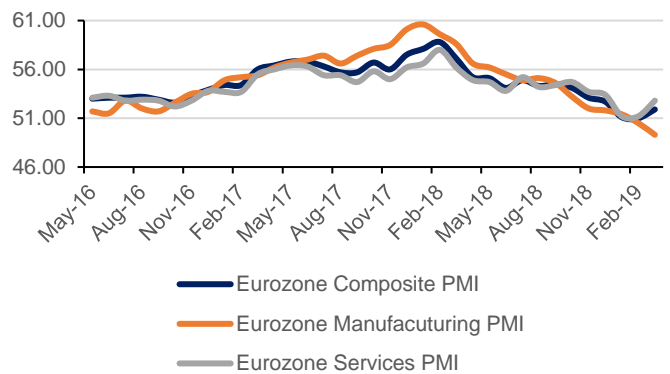
Germany ZEW Survey



UK CPI (YoY)



Eurozone PMIs



Source: Bloomberg, Emirates NBD Research

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